

# Ebiquity Plc ("the Company")

## Issue of Shares

Ebiquity plc announces that application has been made to the London Stock Exchange for 16,667 new ordinary shares of 25 pence each in the capital of the Company ("Ordinary Shares") to be admitted to AIM. This is in respect of the exercise of options under the Company's share option schemes.

The new Ordinary Shares will rank parri passu in all respects with the existing Ordinary Shares of the Company. The expected admission date is 12 April 2019.

Following the admission of these new Ordinary Shares, the total number of Ordinary Shares in issue will be 79,324,273 with each share carrying the right to one vote. No shares are held in treasury. The Ebiquity plc 2000 Employee Benefit Trust holds 4,200,000 issued Ordinary Shares to satisfy certain awards for the Company's senior management team. To date these awards have not been exercised and the trustee has agreed not to vote the Ordinary Shares held by it. As such 4,200,000 Ordinary Shares are treated as not carrying voting rights. The figure of 75,124,273 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

**9 April 2019**

### **Enquiries:**

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